

# CORRESPONDENT LENDING Announcement

## 26-011: Underwriting Submission Form/Pre-Purchase Submission Checklist

Date: 03/12/2026

Programs: Merchants Premium Program | Agency

Effective immediately, Merchants Bank is pleased to introduce new tools designed to improve efficiency and streamline loan submissions for our Correspondent partners.

Correspondents now have access to the following resources:

- **MPP Underwriting Submission Form**
- **Agency Underwriting Submission Form**
- **MPP Pre-Purchase Submission Checklist**
- **Agency Pre-Purchase Submission Checklist**

These tools are available in the “Forms” section of the [TPO Resource Center - Merchants Bank](#) or in the “Product Summary” section of the Agency portal and are intended to clearly outline the minimum documentation required for both Underwriting and Pre-Purchase review submissions. We encourage our Correspondents to begin using these forms immediately to help reduce rejected/incomplete submissions and support a more efficient review process.

### For Questions

If you have any questions regarding any information in this announcement, please contact your Merchants Account Executive or Client Manager.

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